

THE
PUBLIC
LIBRARY
of Cincinnati
and
Hamilton County

**Catalog** 

**Kidspace** 

**Teenspace** 

**MakerSpace** 

Fifty · Five +

**Digital Library** 

My Librarian

The Library Foundation

The Friends

Anderson Township Library Association

**Volunteers** 





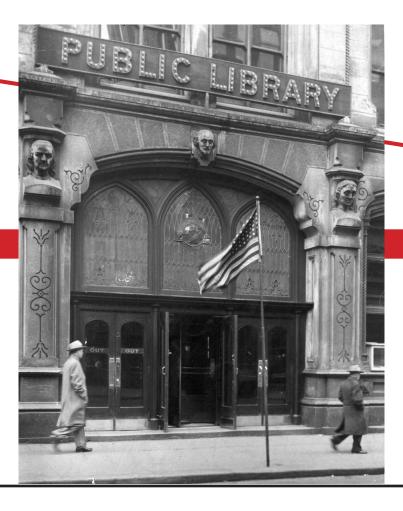
# THE PUBLIC LIBRARY of Cincinnati and Hamilton County

PLCH Web Redesign: Final Report Prepared by Anne Sawyer 9 December 2018



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# **Project Overview**

As part of its 5-year strategic plan, the Public Library of Cincinnati and Hamilton County (PLCH) has identified a need to reimagine a more dynamic, mobile-friendly web presence

that will better meet the rapidly evolving needs of its customers. As users move towards more web-based forms of interaction and access to services, it is critical that the quality of their online library experience match that of a physical library visit. This can be achieved in large part by creating inviting, usable content that is structured enough to support key user tasks, and organizing it to meet users at their point of need, just like staff do when a customer is standing in front of them.

The design team first assessed the current state of the PLCH website, identifying the most important problems to address in the redesign project:

- **Findability** of start points for common tasks, such as Account Access, the Catalog, Meeting Rooms, Event Calendars, etc.
- **Searching** that is split into site and catalog zones, rather than a global search box as users expect of modern websites.
- **Main menu categories** that lack a resilient organizing logic, resulting in haphazard groupings and "New" label attachments that don't stand the test of time.
- **Content** that lacks the necessary underlying structure to facilitate efficient governance, device-agnostic rendering, ease of access, and reuse.

Over the course of 7 weeks, the design team performed and documented several activities:

- **1. User Research.** We conducted stakeholder interviews, observed users at the library, and reviewed relevant literature to gain a more complete understanding of user needs and business context.
- **2. Personas.** We composed archetypal library users from the distilled needs, motivations, and pain points of a larger subset of customers.
- **3. Content Analysis.** We performed a focused audit of critical areas of the website to assess whether and how much content needs to be removed, repurposed, or created anew.
- **4. Classification Scheme.** We reorganized content to better support user tasks.
- 5. **Sitemap.** We created a blueprint for major content groupings and labeling systems.
- **6. User Testing.** We tested the sitemap on 4 users to assess the soundness of content categories and their labels.
- **7. Iteration.** We revised the sitemap based on the results of user testing.
- 8. Wireframing. We sketched pencil-and-paper mock-ups to form the "skeleton" of the final website.
- **9. More User Testing.** We tested the wireframed pages on 4 more users to assess content placement and key workflows.
- **10. Final iteration.** Wireframes and sitemap were revised once more based on user testing.



# User Research

As part of the research phase of this project, the design team conducted 3 interviews with library leaders, observed user behaviors at various branch locations, and reviewed

PLCH business literature. Stakeholders were asked a series of questions related to their perceptions and knowledge about library users as well as their opinions about how well the current website serves user needs.

### General Stakeholder interview: the Eva Jane Romaine Coombe Director

From the Director's perspective, circulation activities and catalog searches are among some of the most important tasks that the Library's website should help people accomplish. She observed that the website's biggest shortcomings concern findability: "Discoverability of library materials is not as intuitive or customized as it should be."

### Marketing Stakeholder interview: the Web Services Manager

The Web Services Manager noted that a successful library website would be "customer-focused" and be "stable" and reliable, with good SEO." She observed that because the current site was built in-house several years ago, it suffers from a lack of up-to-date technology.

# SME Stakeholder interview: the Green Township Branch Library Manager

Green Township's manager reported that some of the biggest challenges faced by branch staff in helping customers use the Library's website are:

- Assisting with meeting room and ebook issues over the phone
- Educating customers on the best way to use the Catalog, i.e., how to use filters and view results
- Teaching customers how to use their account information
- Raising awareness about all the information available through the website
- Unfriendly terminology

# 2017 Annual Cardholder Satisfaction Report Top 10 Uses of the Library Website

- 1. Place holds 91%
- 2. Renew items **84.5**%
- 3. Use the Catalog 77.3%
- 4. Look up hours **65.8%**
- 5. Download materials 56.5%
- 6. Read about new and featured items 45.6%
- 7. Learn about services 40.2%
- 8. Find a library location 39.3%
- 9. Use a database **36.5%**
- 10. Find out about upcoming events 33.9%



# Persona 1: Gwendolyn



About the age of 7 or 8, I remembered walking to the Price Hill Branch Library to get my first Library card. After 61 years I have never let it expire.

68 years old Retired teacher Married with 2 kids and 5 grandkids Uncomfortable with technology, but wants to learn Owns a desktop computer and iPad

# Goals

- 1. Wants to read the latest books by her favorite bestselling authors.
- 2. Wants to learn more about how to download ebooks onto her new iPad.
- 3. Wants to start a book club with some her retiree friends.

# **Behaviors**

- Checks the catalog for books she heard about on TV or read about in the paper.
- Checks her account for current due dates and to see when her holds will arrive.
- Browses new arrivals and book club resources and reading recommendations.
- Checks library hours.
- Asks for help from staff, but usually calls rather than using Chat service or My Librarian.

### **Pain Points**

- When her holds don't arrive when she expects. "It's always feast or famine!"
- When she can't figure out how to download a book. "Where the heck are the directions?"
- When it looks like something is available in the catalog, but she can't access it. "How do I know when a book is available at my branch?"

### **Potential Interests**

- My Librarian, Curbside Pickup, and Book Hook Up
- · Events: genealogy, children's events for the grandkids
- Volunteering at the Library
- Friends of the Library membership



# Persona 2: Sylvia



Our weekly trip to the library is such a treat. My kids love story time, and I love getting to meet other moms and bringing home new books for me and my kids.

37 years old Homemaker, works part-time as a medical coder Married with 3 kids, ages 2, 5, and 9 Comfortable with technology Owns a desktop computer, tablet, and smart phone

# Goals

- 1. Wants to foster a love of reading in her kids.
- 2. Wants to help her oldest find books and resources for his school assignments.
- 3. Wants a cheap alternative to renting a party facility for her kids' birthday parties.

# **Behaviors**

- Checks the preschool Storytime schedule, and signs up for programs.
- Browses the catalog for kids' materials and reading recommendations.
- Reserves the meeting room for social events.
- Looks up location information for nearby branches.
- Asks for help with reservation software and for help finding materials.

### **Pain Points**

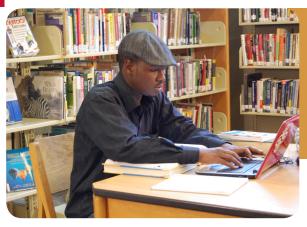
- When she can't tell if she has to register for a program and if it's full or not.
- When she can't find what her kid needs for school using the Catalog.
- When she thinks she's signed up for an event or space, but she can't tell for sure if it went through.

### **Potential Interests**

- Homework Help
- Discovery Pass
- Reading recommendations
- Used book sales



# Persona 3: Dylan



The library is like my home away from home. Free WiFi, study rooms, 3D printing... there's so much more here now than just books.

22 years old Culinary Arts student at Cincinnati State, and aspiring entrepreneur Experienced with technology Owns a laptop and smart phone

### Goals

- 1. Wants a quiet place with reliable WiFi to study away from home.
- 2. Wants a cheaper alternative to Kinko's for his creative and entrepreneurial projects.
- 3. Wants to find reliable and trustworthy sources of information for his school assignments.

# **Behaviors**

- Reserves study rooms to get his work done more efficiently.
- Reserves MakerSpace devices to make business cards, menus, and other marketing materials for his new business.
- Searches the Catalog, Research Databases, Sites by Subject, and Newsdex.
- Downloads articles and requests ILLs on items not available at PLCH.
- Looks up library hours.
- · Asks for help using Maker technology.

# **Pain Points**

- When he has to interrupt his work to troubleshoot a technology issue.
- · When he can't find available dates and times to book a space or Maker station.
- When he can't find the information he needs in the place he expects to find it.

### **Potential Interests**

- .index for young professionals
- My Librarian
- Careers databases like JobNow



# Tasks by Priority

Task	Persona Subtask	Gwendolyn Retired Teacher (Primary)	<b>Sylvia</b> Homemaker (Secondary)	<b>Dylan</b> Student (Secondary)
Finding Libraries & Materials	Searching the Catalog	<b>✓</b>	<b>✓</b>	<b>✓</b>
	Looking up locations/hours	<b>~</b>	<b>~</b>	<b>~</b>
	Requesting materials	<b>~</b>	<b>~</b>	<b>~</b>
	Account access	<b>~</b>	<b>~</b>	<b>~</b>
	Request help from staff	<b>~</b>	<b>✓</b>	<b>✓</b>
	Reading recommendations	<b>~</b>	<b>~</b>	
Accessing Downloadables	Downloading materials	<b>✓</b>		<b>✓</b>
	Learning about downloadables	<b>~</b>		<b>~</b>
	Browsing downloadable collection	<b>✓</b>		<b>~</b>
Reserving Spaces & Equipment	Reserving study rooms		<b>✓</b>	<b>✓</b>
	Reserving meeting rooms		~	~
	Reserving equipment			<b>✓</b>
Attending Events & Storytimes	Signing up for events		~	
	Browsing event calendar		~	
Researching Topics of Interest	Using Research Databases, Sites by Subject, Newsdex, etc.			~



# **Organization Schemes**

### **Header: Task-based scheme**

The area above the horizontal navigation ribbon on the Home page (the header) is organized primarily by task. This is where users can access their library card accounts, sign up for a card, contact the Library, view Hours & Locations, and Search for content. A task-based scheme works well here because of the frequency in which these areas are accessed to perform critical cardholder tasks. Adding a task for signing up for a library card also supports the library's business objectives by encouraging the acquisition of new customers. Finally, placement of these tasks near the top of the page is consistent with most membership-based homepage typologies, and thus, is also more closely aligned with customer expectations. This assertion was confirmed during user testing, when users commented about expecting to see the global search tool above the navigation menu rather than below it.

# **Horizontal Navigation: Topic-based scheme**

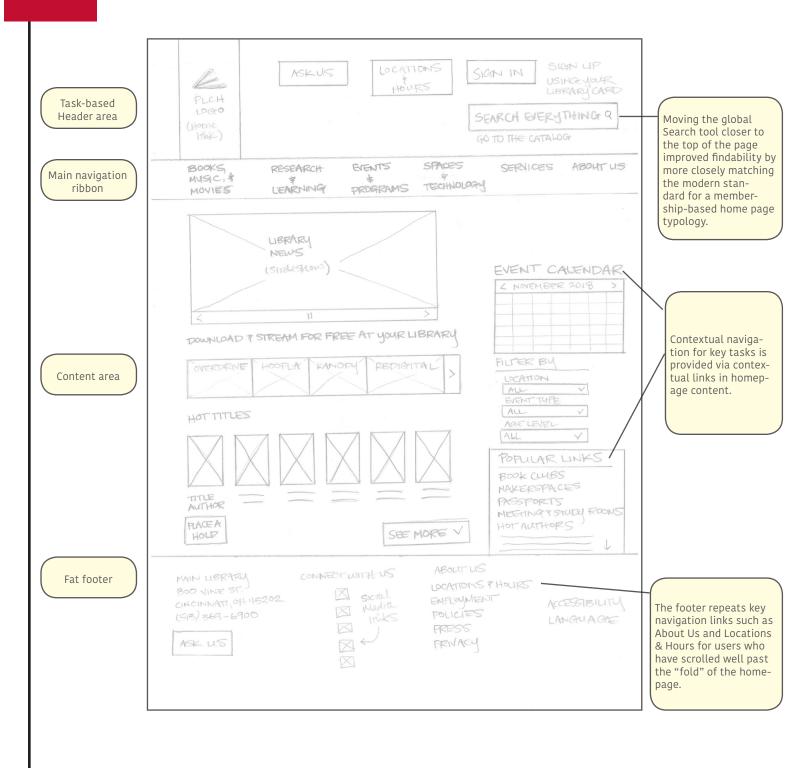
Organization by topic reflects the physical organization of library collections, and further supports user tasks by providing ready access to the materials, resources, and services users come to the website to find. For the most part, the existing order of topics was retained, both for continuity and because top customer uses of the website were already reflected in the organization of many topics, such as Books, Music & Movies, Research & Homework, and Services. Creating topic-based content hubs such as Events & Programs and Spaces & Technology helps users more easily find container-agnostic information. For example, a customer looking for help with getting a job doesn't just want resume books, she also might be interested in the JobNow database, Ohio Mean Jobs programs, or setting up an appointment with library staff for one-on-one assistance. A topic-based organization scheme will help people like her locate the resources they need all in one place. The design decisions for category groupings and labels were further reinforced by the results of user testing for both wireframes and the sitemap: users were consistently successful in finding critical information such as Events, Spaces, and downloadable materials.

# **Footer & Contextual Navigation**

Redundant access points for contacting the Library, viewing Hours & Locations, and learning About Us are included in a "fat footer" as part of the persistent navigation structure. This provides an added convenience for users as they move deeper into the site's content and scroll further down its pages. If the user wants to ask a question or call the Library, they can do so immediately, without having to lose their place or move to another page. Special access points are also included on general pages in the form of Popular Links tables, which are localized by content area. From the home page, users can light upon common tasks and resources such as Lynda.com, Passports, Meeting Rooms, MakerSpaces, and others. Additional access points for critical user needs, such as downloadables, reading recommendations, and event calendars are provided in the form of contextual navigation on the home page. Users consistently recognized and identified these contextual navigation elements as alternative means to complete tasks during user testing.



# Wireframes: Home Page





# Wireframes: Global Search

ASK US LOCATIONS SIGNIN SIGN UP FOR A LIBRARY CAPED HOURS USING YOUR PLCH UBRABI CARD 19000 Navigation menus and elements that remain consistent across the website help anchor EVENTS SPACES SERVICES AROW RESEARCH BOOKS, MUSIC users within the inforus MOVIES LEARNING FROGENIS TECH mation space. Users can also DIANA GABALDON GO TO CATALOGI for PLCH, where SEARCH RESULTS BY CATEGORY. one of the most BOOKS, MUSIC, \* MOVIES is searching for PLACE HOLD on hold. Search results are now arranged in one column based on results of user testing. The original tiled layout confused some users, who expected to see something more akin to MOREV Google search results. EVENTS T PROGRAMS RECOMMENDED FOR YOU BRANCH BOOK CLUB MORE V RESEARCH TLEARNING NOVELIST GOOD READS MOREV FOOTER

go straight to the Catalog. This is particularly important critical user tasks materials to place



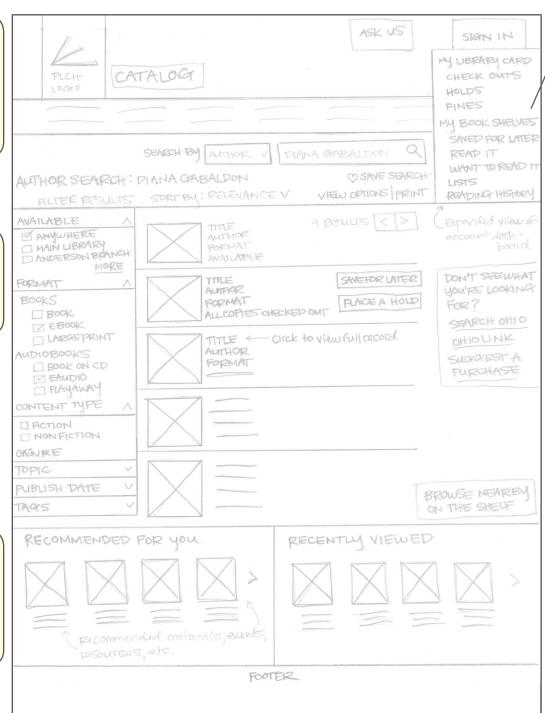
# Wireframes: Catalog & Sign In

The account dashboard allows users to see basic card info at a glance. My Book Shelves adds capabilities for users to customize and more easily track their reading.

Navigation remains consistent even in vendor-provided services like the OPAC. The Catalog header next to the home link tells users they are in a different but closely-related subsite.

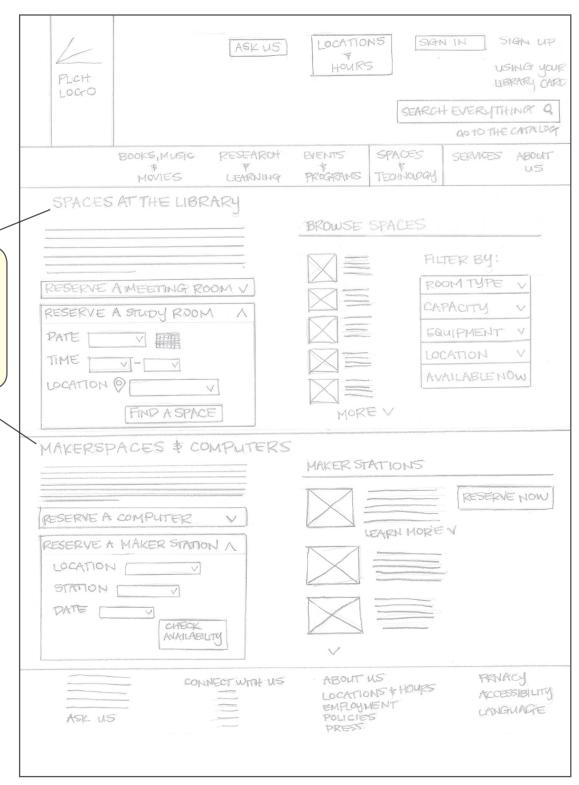
A faceted system enhances browsing with added filters for specific e-formats, Content Type, and Available: Anywhere.

Personalized reading recommendations can be made for users, along with related content of potential interest based on their recent search history.





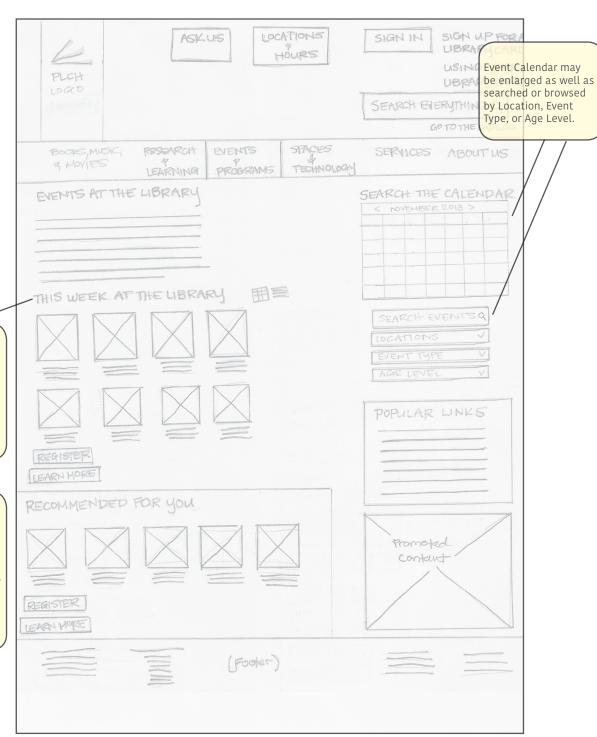
# Wireframes: Spaces & Technology



The page is split into 2 main sections for each type of service. Consistent structuring and placement of content and navigation provides the necessary information scent to guide users towards task completion more quickly.



# Wireframes: Events & Programs



Events for the current week are displayed here. Users can choose how they want to display event listings (as tiles or a list).

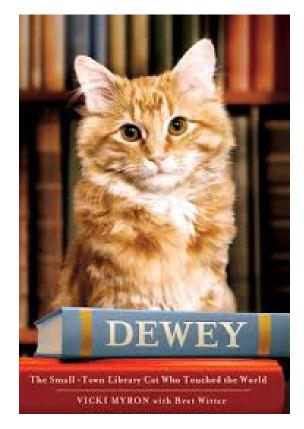
Personalized content could enhance user engagement with the library by increasing visibility of upcoming events, and making it easy to register for them.



# Next Steps

Due to constraints of time, our team focused on the most critical tasks, content, and organization of the PLCH website for this project. In the future, we highly recommend that the Library initiate additional projects to complete what we started. The following suggestions provide a starting point for future strategic initiatives:

- 1. Perform a complete content inventory to more thoroughly weed outdated, redundant, and irrelevant content.
- 2. Wireframe additional pages to more thoroughly tease out the most usable workflows for users.
- 3. Perform additional user testing to assess workflows and page content.
- 4. Become fully compliant with WCAG accessibility standards. More usable content for users with disabilities will necessarily be more usable for the general public.
- 5. Iterate and test again! The necessity of user testing cannot be understated.
- 6. Assign a rescue cat for each library location and post their pictures on the website.\*



\*The last recommendation has nothing to do with improving the website. We just think it would be awesome to see cats in the library again.